

PLAN of CT Charitable Trust

Application Guidelines

The Applicant

- must provide proof of a disability
- must provide accurate income, asset, and expense information
 - Those with limited income/assets are given priority*
- must provide proof there is a long term plan in place for satisfying the need
- must provide proof of ownership if request is for vehicle or home improvement
- must be a Connecticut resident

The Distribution

- may not interfere with public benefits
- may not supplant available public benefits
- may not be a debt payment
- is typically a one-time distribution of \$500-\$750.00
- is payable directly to a vendor

12/3/2013

**PLAN OF CONNECTICUT
CHARITABLE TRUST REQUEST**

The PLAN of CT Charitable Trust provides assistance for Connecticut residents with disabilities. Most distributions will be made as a one-time allocation. Disbursements cannot be for services covered by entitlements nor can they be provided as cash directly to the beneficiary.

For a complete application please attach:

- **Proof of Disability** (Disability Determination Letter, *or* SSD payment stub/proof of direct deposit, *or* Doctor's Note if under 18 or over 65)
- **An invoice from the company for your request**

* Applications cannot be considered without necessary attachments listed above *

Organization: _____ Date: _____

Address: _____
Street Address Apartment/ Unit #

_____ City State Zip Code

Phone: _____ E-mail: _____

Contact Person: _____

Number of People to benefit: _____

Request: _____ Amount: _____

Please describe how your request will impact the beneficiaries' everyday life.

What is your plan to solve this financial issue, if ongoing?

Have you applied to any other organization(s) for assistance, if so, where and how much?

How did you hear about the Charitable Trust? _____

